

Please type or write clearly in black or blue ink.

|   | : Current Inform  | natio                         | n                                     |                     |            |               |                         |                   |                                  |   |                |   |                        |   |        |        |                           |        |       |  |  |
|---|---|-------------------------------|---------------------------------------|---------------------|------------|---------------|-------------------------|-------------------|----------------------------------|---|----------------|---|------------------------|---|--------|--------|---------------------------|--------|-------|--|--|
| Group Name:   |   |                               |                                       |                     |            |               | Group #:                |                   |                                  |   |                |   |                        | Division #: Pac   |        |        |                           |        | ÷     |  |  |
| Employee  | Social Se   | Social Security #             |                                       |                     |            | Ef            | fective Date of Coverag | e: Date of Event: |                                  |   |                |   |                        |   |        |        |                           |        |       |  |  |
| Section B   | : Coverage Ch   | nang                          | ge Information                        |                     |            |               |                         |                   |                                  |   |                |   |                        |   |        |        |                           |        |       |  |  |
| Reason for<br>Change:   | <ul> <li>Adoption</li> <li>Open Enro</li> <li>Over-Ageo</li> <li>Divorce</li> </ul> | tion 125<br>ninate Employment |                                       |                     |            |               |                         |                   |                                  |   |                | <ul> <li>Moved from Service Area</li> <li>Birth</li> <li>Loss of Coverage</li> <li>Other</li> </ul> |                        |   |        |        |                           |        |       |  |  |
| Change<br>Request   |   |                               |                                       |                     |            |               |                         |                   |                                  |   |                |   | New Physician Name/ID: |   |        |        |                           |        |       |  |  |
| Type:   | □ New Address:  |                               |                                       |                     |            |               |                         |                   |                                  |   |                |   | □ New Phone #:         |   |        |        |                           |        |       |  |  |
| Plan Cove   | erage Type Req  | uest                          | ted:                                  | Delete Health       | <b>n</b> [ |               | han                     | ge                | Plar                             | n: Indicate Plan #                          |                |   |                        |   |        |        |                           |        |       |  |  |
| Coverage<br>* When av   | Level Request   | ed:                           | □Employee □*E                         | mployee & Spou      | ise        |               | *Em                     | plo               | yee                              | & One Dependent                             | *Er            | npl   | oye                    | e &   | Child  | dren   |                           | Fa     | mily  |  |  |
| Depend<br>Comple  | dent Change<br>ete Section C  |                               | Other Change:                         |                     |            |               |                         |                   |                                  |   |                |   |                        |   |        |        |                           |        |       |  |  |
| Section C   | : Dependent I   | Info                          | mation Attach sep                     | arate sheet, if ad  | ditio      | onal          | spa                     | ce                | is n                             | eeded, with dependent                       | info           | orm   | atio                   |   |        |        |                           |        |       |  |  |
|   |   |                               |                                       |                     | R          | elati<br>o Yo | ער 🗌                    |                   |                                  | (N/A  | De             | epen  | nden                   | lent Ethnicity  |        |        | optional<br>I that apply. |        |       |  |  |
| Last Name:<br>( <i>if different than employee</i> )<br>First Name, M.I. |   | Social<br>Security Number:    | Birth Date:                           | Spouse (S)          | Child (C)  | Other (O)*    | Sex (M or F)            | Check if Disabled | Physician<br>Name/ID<br>HMO only | You Support                                 | Lives With You | Is a Student  | B)<br>C)<br>H)<br>N)   | A) Asian/Pacific Islander<br>B) Black/African America<br>C) Caribbean Islander<br>H) Hispanic<br>N) Native American<br>W) White |        |        |                           | erican |       |  |  |
|   |   |                               |                                       |                     |            |               |                         |                   |                                  |   |                |   | ] [                    | A   | В      | С      | Н                         | Ν      | W     |  |  |
|   |   |                               |                                       |                     |            |               |                         |                   |                                  |   |                |   |                        | A   | В      | С      | Н                         | Ν      | W     |  |  |
|   |   |                               |                                       |                     |            |               |                         |                   |                                  |   |                |   |                        | A   | В      | С      | Н                         | Ν      | W     |  |  |
|   |   |                               |                                       |                     |            |               |                         |                   |                                  |   |                |   |                        | A   | В      | С      | Η                         | Ν      | W     |  |  |
| List the na   | ame of each de  | epen                          | dent listed above th                  | nat is married or I | has        | dep           | end                     | ent               | chi                              | ld(ren) or lives outside c                  | of F           | lori  | da.                    |   |        |        |                           |        |       |  |  |
| * If you ind  | dicated "O" in "I   | Rela                          | tion to You" above                    | for any depender    | nts,       | plea          | ase                     | exp               | lain                             | here:                                       |                |   |                        |   |        |        |                           |        |       |  |  |
| Section E   | ): Other Healtl   | h In:                         | surance Information                   | on This section n   | nus        | t be          | con                     | nple              | eted                             | for claims processing a                     | ind            | Pr  | ior                    | Cov   | vera   | ge     | Info                      | ma     | tion  |  |  |
| In addition coverage I  | begins? 🗌 Yes   |                               | No                                    | -                   |            |               | e co                    | ver               | age                              | (including BCBSF plans)                     |                |   |                        |   | effe   | ct af  | ter tł                    | nis    |       |  |  |
| Complete t  |   |                               | ontract #<br>is is the first time you | or your dependent   |            |               | e en                    | rolli             | na f                             | Pharmacy /Me<br>or health insurance with th |                |   |                        |   | ) cur  | rentl  | v hav                     | ve h   | ealth |  |  |
| coverage; a   | and/or (3) have a   | iny h                         | ealth coverage in the                 | past 12 months th   | at th      | is co         | over                    | age               | rep                              | laces OR you can attach a                   | a Ce           | ertifi  | icate                  | e of (  | Credi  | itable | e Co                      | vera   | ige.  |  |  |
| Prior Heath Carrier Name:   |   |                               |                                       |                     |            |               | Contract #: E           |                   |                                  |   |                |   |                        | ffective Date:  |        |        |                           |        |       |  |  |
| Prior Emp   | oloyee Hire Da  | te:                           | (                                     | Cancel Date:        | Li         | st na         | ame                     | es c              | of al                            | I family members that                       | we             | re c  | COVe                   | erec  | I, inc | clud   | ing                       | you    | rself |  |  |
| Employee Signature:   |   |                               |                                       |                     |            |               |                         |                   |                                  |   |                | Date:   |                        |   |        |        |                           |        |       |  |  |
| Employer Signature:   |   |                               |                                       |                     |            |               |                         |                   |                                  |   | D              | Date:   |                        |   |        |        |                           |        |       |  |  |
|   |   |                               |                                       |                     |            |               |                         |                   |                                  |   |                |   |                        |   |        |        |                           |        |       |  |  |

## **Plan Coverage Terms**

I hereby authorize the changes to my Blue Cross Blue Shield of Florida, Inc. ("BCBSF") and/or Health Options, Inc. ("HOI") contract that is selected on this form. I understand and agree that the changes will not be effective until this application is accepted by BCBSF and/or HOI.

I authorize my employer to deduct from my earnings my premium contribution, if any, including any additional amounts required as a result of the changes indicated on this Health Change Application. I understand all of the following:

- 1. If my coverage/membership is to be issued and continued, I must meet all the group contract's requirements;
- 2. If my dependents' coverage/membership, if any, is to be issued and continued, my dependents must meet all the group contract's requirements;
- 3. If I must pay part or all of the premium, coverage/membership shall not become effective until BCBSF and/or HOI accepts this application and assigns an effective date.

I understand that membership granted to persons herein shall be subject to all provisions and limitations of the group contract. I am aware that a change in coverage of dependents may affect the amount deducted from any wages (if any) for coverage/ membership, and I hereby authorize such a change.

If I am enrolling in a high-deductible health plan designated for use with a Health Savings Account (HSA) under Internal Revenue Service Code section 223, I recognize and authorize BCBSF to exchange certain limited information obtained from this application with its preferred financial partner(s) for the purposes of initial enrollment in, and administration of, HSAs.

I understand that if I am enrolling in an HSA qualified High Deductible Health Plan and I elect to receive Prior Carrier Credit under Florida law, my plan may no longer qualify as an HSA compatible plan.

## **General Terms**

I AGREE that in the event of any controversy or dispute between BCBSF and/or HOI, I and my dependents must exhaust the appeal and/or grievance processes in the benefit/member handbook issued to me.

I understand that my employer is not an agent of BCBSF and/or HOI. I also understand that my employer is responsible for notifying all employees of:

- 1. Effective dates;
- 2. All termination dates;
- 3. Any conversion, COBRA or ERISA rights or responsibilities; and
- 4. All other matters pertaining to coverage/membership under the group contract.

When an overpayment is made, I authorize BCBSF and/or HOI to recover the excess from any person or entity that received it.

I acknowledge that BCBSF and/or HOI coverage/membership is contingent upon the complete, accurate disclosure of the information requested on this form.

I acknowledge that, if I apply for BCBSF and/or HOI coverage/membership later, coverage/membership may not be available until the next annual open enrollment or special enrollment period. I acknowledge that any applicable credit toward a health care Pre-existing Condition Exclusion Period is contingent upon the complete and accurate disclosure of information.

I represent that the statements on this application are true and complete to the best of my knowledge and belief.

I understand and agree that misrepresentations, omissions, concealment of facts, or incorrect statements may result in denial of benefits and/or termination of coverage/membership. I agree to be bound by the group contract's terms and conditions.

If applying for Miami-Dade Blue, I understand there is no participating provider network outside of Miami-Dade County. I will be responsible for all charges that exceed BCBSF's payment amount for services received from non-participating providers.